



POWERCENTRAL™

SOLUTIONS FOR BEST OF BREED INTEGRATION

POWERCENTRAL

Bringing together a blend of products, services and alliances to increase operational efficiencies and capabilities, PowerCentral is an end-to-end solution for platforms most commonly used in practice management.

Products & Services for Practice Efficiency

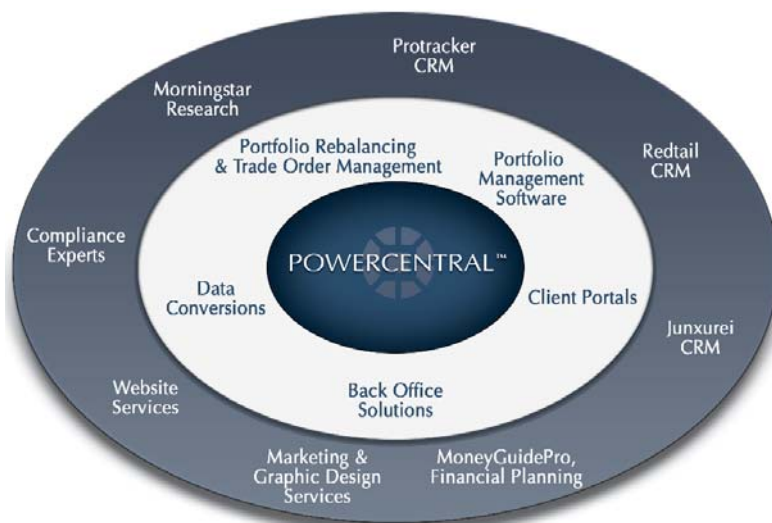
- Portfolio Management Software for asset management, reporting and invoicing.
- Portfolio Rebalancing & Trade Order Management for managing more accounts in less time.
- Client web portals for secure, online document viewing and printing.
- Turn-key Back Office for data management, reporting, billing & cleanup projects.
- Data Conversions from vendor platforms including Axys, PortfolioCenter, dbCams, Captools & others.

Integration With Commonly Used Tools

- Protracker, Redtail CRM & Junxurei for Client Relationship Management
- MoneyGuidePro for Financial Planning
- Morningstar for Research & Analytics

Alliance Partnerships with Industry Experts

- Compliance products & services for new and existing firms.
- Website Design & Optimization including SEO, web solutions, ecommerce & custom programming.
- Marketing & Graphic Design for collateral development, mail campaigns, website content, blogs, logo development, layout design & more.
- Alliance Partners offer preferred pricing on products & services.



PowerCentral provides integration with tools for portfolio management, rebalancing, trade order management, back office outsourcing, client web portals, financial planning, client relationship management, research and more - all with the ease and efficiency you prefer for your practice.