

BENCHMARK COMPARISON

A to Z Capital Management
Phone: 555-555-1236

Range: 01/01/08 to 12/31/08

Client - Alpha, Dr. Beta

Account Benchmark	Weight %	Current Market Value	Performance Start Date	Return %			
				Period	Year To Date	Prior Year	To Date
Individual, 1234567C, Trade account Dow Jones Industrials	74.90	589,984.89	10/11/2006	(35.88) (33.84)	(35.88) (33.84)	6.36 6.43	(27.78) (25.95)
IRA Rollover, 1234567B, Fidelity rollover S & P 500	14.25	112,261.69	06/10/2007	(35.24) (38.49)	(35.24) (38.49)	(2.28) (2.61)	(36.72) (40.09)
Roth IRA, 1234567A, Schwab rollover S & P 500	10.84	85,397.90	06/10/2007	(39.03) (38.49)	(39.03) (38.49)	(4.49) (2.61)	(41.77) (40.09)
Total	100.00	787,644.48		(36.15)	(36.15)	5.64	(28.56)