

WRITTEN AGREEMENTS REVIEW

Cornerstone Revolutions
Phone: 831.477.7047

Client	Signed Fee Agreement	Last Holdings Review	Last ADV Offering	Signed Policy Statement	Last Policy Review
Abernathy, Charlie & Mary Jean	02/19/04	01/31/10	05/17/10	12/14/10	09/06/11
Anderson, John	06/30/11	12/31/10	06/30/11	06/30/11	06/30/11
Apple Financial Trust	07/03/09	06/30/11	06/30/11	06/30/11	06/30/11
Bass, John	09/07/04	01/31/10	06/30/11	09/13/11	12/14/10
Branta, Liz	06/30/11	06/30/11	06/30/11	06/30/11	06/30/11
Conley, Adrian	06/30/11	06/30/11	06/30/11	06/30/11	06/30/11
Conley, Laura	10/17/07	03/31/10	03/31/11	09/08/11	06/14/11
Doe, John & Jane	02/13/04	03/31/10	03/31/11	12/31/10	12/31/10
Force, Rachel	12/31/10	04/30/07	12/31/10	12/31/10	12/31/10
Johnson, Karen	12/31/10	12/31/08	06/30/11	09/06/11	04/12/11
Johnstone, Craig	06/30/07	06/30/07	06/30/07	06/30/07	12/31/07
Monsy, Edward	09/30/11	09/30/11	09/30/11	09/30/11	09/30/11
Morgan, Dave	09/30/11	03/31/07	05/14/07	09/30/11	09/30/11
Rose, Karen	12/31/10	12/31/10	06/30/11	12/31/10	03/31/11
Smith, Katie	06/30/11	06/30/11	06/30/11	06/30/11	06/30/11
Smith, Vince & Elaine	03/06/04	02/28/10	12/31/10	12/31/10	12/31/10
Williards, May	06/30/08	12/30/08	12/31/08	03/30/08	03/30/08