

PROXY VOTING REVIEW

A to Z Capital Management
Phone: 555-555-1236

Client	Account Type	Account #	Proxy Authority
Alpha, Dr. Beta	Roth IRA	1234567A	Yes
Alpha, Dr. Beta	Joint	1234567B	No
Alpha, Dr. Beta	Individual	1234567C	No
Apple Financial Trust	Trust	2345678A	No
Bostwick, Randy	SEP IRA	2345678B	Yes
Carter, Mark and Amy	Joint WROS	2345678C	No
Clem, Jack	Simple IRA	2345678D	No
D'Amato, Lawrence	IRA	2345678E	No
Ryan, Nancy	401(k)	2345678F	No
Shehade, Maisa	Individual	2345678G	Yes
Silver, Brody	Trust Under Will	2345678H	No
Snopes, Michael	IRA Rollover	3456789A	No
Snopes, Michael	Individual	3456789B	No
Truman, Darrin	401(k) PSP	456789A1	No
United Inc. 401 k P.S.P.	Trust	456789A2	No