

# ALLOCATION MODELS DETAIL

Cornerstone Revolutions  
Phone: 831.477.7047

Model Description	Allocation Type	Allocation	Tolerance (+/-)	% Allocation	Lower Limit	Upper Limit	Benchmark
Aggressive Growth	Security Type	Alternative Investments	0.0000	50.0000	50.0000	50.0000	Treasury 30 Year S&P 500
		Stocks	0.0000	50.0000	50.0000	50.0000	
International vs Domestic	Security	Alger Fund-Capital Apprec	0.0000	33.0000	33.0000	33.0000	Dow Jones Industrials
		American Advantage Money	0.0000	23.0000	23.0000	23.0000	
		Deutsche 500 Index Inst Fund	0.0000	34.0000	34.0000	34.0000	Russell 3000
		Dodge & Cox Income Fund	0.0000	10.0000	10.0000	10.0000	
Long Term Growth	Sector	Business Services	30.0000	45.0000	15.0000	75.0000	
		Hardware	5.0000	12.5000	7.5000	17.5000	
		Industrial Materials	5.0000	10.0000	5.0000	15.0000	
		Consumer Cyclical	15.0000	5.0000	(10.0000)	20.0000	
		Financial	10.0000	15.0000	5.0000	25.0000	
		Other	0.0000	12.5000	12.5000	12.5000	
Tax Capital Preservation	Industry	Aerospace & Defense	0.0000	25.0000	25.0000	25.0000	
		Building Materials	0.0000	25.0000	25.0000	25.0000	
		Engineering & Construction	0.0000	25.0000	25.0000	25.0000	
		Wireless Equipment	0.0000	25.0000	25.0000	25.0000	
Tax Deferred Income Growth	Asset Class	Cash	5.0000	12.0000	7.0000	17.0000	CMF Money Market Port S&P 500
		U.S. Equity Large Cap	10.0000	20.0000	10.0000	30.0000	
		Bond-Short	10.0000	10.0000	0.0000	20.0000	Strong Advantage Fund Inc iShares Msci Symbol EFA
		International Equity	5.0000	12.0000	7.0000	17.0000	
		U.S. Equity Small-Mid Cap	5.0000	15.0000	10.0000	20.0000	Russell 2000 Cohen & Steers Realty Sha T Rowe Price New Era Fund Northeast Investors Trust
		Real Estate	2.0000	3.0000	1.0000	5.0000	
		Natural Resources	2.0000	2.0000	0.0000	4.0000	
		Bond-High Yield	3.0000	3.0000	0.0000	6.0000	

# ALLOCATION MODELS DETAIL

Cornerstone Revolutions  
Phone: 831.477.7047

Model Description	Allocation Type	Allocation	Tolerance (+/-)	% Allocation	Lower Limit	Upper Limit	Benchmark
		Bond-Global	3.0000	3.0000	0.0000	6.0000	Payden & Rygel Global Fix
		Bond-Intermed	5.0000	10.0000	5.0000	15.0000	Treasury 10 Year
		Bond-Long	5.0000	10.0000	5.0000	15.0000	Treasury 30 Year