

Financial Reports

Range: 1/1/2008 to 12/31/2008

Client: Alpha, Dr. Beta

Account Benchmark	Weight %	Current Market Value	Performance Start Date	Return% Period	Return % Year To Date	Return % Prior Year	Return % To Date
Alpha, Dr. Beta, Individual, 1234567C	74.90 %	\$589,984.89	10/11/2006	-35.88 %	-35.88 %	6.36 %	-27.78 %
<i>Dow Jones Industrials</i>				-33.84 %	-33.84 %	6.43 %	-25.95 %
Alpha, Dr. Beta, Joint, 1234567B	14.25 %	\$112,261.69	6/10/2007	-35.24 %	-35.24 %	-2.28 %	-36.72 %
<i>S & P 500</i>				-38.49 %	-38.49 %	-2.61 %	-40.09 %
Alpha, Dr. Beta, Roth IRA, 1234567A	10.84 %	\$85,397.90	6/10/2007	-39.03 %	-39.03 %	-4.49 %	-41.77 %
<i>S & P 500</i>				-38.49 %	-38.49 %	-2.61 %	-40.09 %
Total	100.00 %	\$787,644.48		-36.13 %	-36.13 %	3.95 %	-30.57 %